**WINDERMERE MEDICAL CENTER PATIENT REGISTRATION PACKET 2020**(Please do not leave any field blank; if something does not apply, write “N/A”. If unknown, write “unknown”)

Patient First/Last Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date of Birth/Age: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Mailing Address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ City/State/Zip: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Home Phone: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Cell Phone: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Other Phone: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Marital Status: Single Married Divorced Widowed Separated Sex: Male Female

Social Security #: \_\_\_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_\_\_ Email address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**EMERGENCY CONTACT**

Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Relation: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Contact Number: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 **INSURANCE**Insurance: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Policy Number: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Policy Holder SSN: \_\_\_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_\_\_ DOB: \_\_\_\_\_\_\_\_\_\_\_ Relation to Patient: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Secondary Insurance: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Policy Number: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Policy Holder SSN: \_\_\_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_\_\_ DOB: \_\_\_\_\_\_\_\_\_\_\_ Relation to Patient: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_



**Marketplace/ObamaCare Insurance Financial Policy**The Affordable Care Act (ACA) created the Advance Premium Tax Credit (APTC) to assist patients in paying their health insurance premiums. This tax credit does not subsidize the entire premium, and as such, you are responsible for paying the remainder portion of your health insurance premium.

If you purchased your health insurance through the ObamaCare website ([www.healthcare.gov](http://www.healthcare.gov)), you are required to make your monthly premium payments to avoid a 90-day grace period, which puts you at risk of losing your coverage if payment is not made in full at the end of the grace period.

According to federal regulation §156.270, your insurance carrier is required to notify us if you have defaulted on your premium payments. If we receive such notification from your insurance carrier, we will send you a statement for the balance due on your account for services rendered at Windermere Medical Center. Your account will be placed in a self-pay status until your premiums payments are made in full (we will call your insurance carrier for confirmation of payment). If your policy is canceled due to non-payment of premiums, your account with Windermere Medical Center will remain in a self-pay status.

If your balance with Windermere Medical Center is not paid in full after 90 days, your account will be forwarded to a collection agency to collect on your account.

By signing this policy below, the patient/parent confirms that:

**I understand and acknowledge that I am personally responsible to pay Windermere Medical Center in full for services that my health insurance payer will not cover due to non-payment of my health insurance premiums. I further understand and acknowledge that my account will be placed in a self-pay status, and I am at risk for my account being forwarded to a collection agency if I do not pay my balance in full.**

I confirm that I have **not** purchased insurance through ObamaCare ([www.healthcare.gov](http://www.healthcare.gov)). I have insurance through my employer or another private/commercial or Medicare plan, or I am a self-pay patient.
\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
Patient Name/Signature Date

I confirm that I **have** purchased insurance through ObamaCare at [www.healthcare.gov](http://www.healthcare.gov); I will comply with this policy regarding my account.

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Patient Name/Signature Date

**CHIROPRACTIC SERVICE REGISTRATION**

CASE HISTORY: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ DATE: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Please answer all questions completely. Please print.

This information is confidential in nature. Your answers will help us determine your course of treatment

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Occupation: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Who referred you? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Employers Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Employers Address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Spouse First Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_Spouse SS# \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Spouse’s Employer: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Spouse work Number: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ 1. Major Complaints \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ 2. Date current symptoms began? \_\_\_\_\_\_\_\_\_\_\_\_\_\_ What caused symptoms? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

3. Pain is now \_\_\_ mild \_\_\_ moderate \_\_\_severe \_\_\_improving \_\_\_staying the same \_\_\_ worse

4. Has this happened before? \_\_\_ Yes \_\_\_ No If yes, when\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

5. Does this interfere with normal daily activity? \_\_ Yes \_\_ No Family history of same condition?\_\_ Yes\_\_ No

6. What helps this condition? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ 7. What aggravates this condition? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ 8. Any work related accidents in the past two years? \_\_\_ Yes \_\_\_ No

9. Any automobile accidents in the past two years? \_\_\_ Yes \_\_\_ No

10. Do you smoke? \_\_\_\_\_\_\_\_ Are you taking any nutritional supplements? \_\_\_ Yes \_\_\_ No

11. Have you been treated for this condition by another doctor? \_\_\_ Yes \_\_\_ No

12. If yes, What doctor: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

13. What treatment by other doctor? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Length of care? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

14. What was your diagnosis? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Were x-rays taken? \_\_\_ Yes \_\_\_ No

15. List any surgeries: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

16. List any Fractures: \_\_\_ Yes \_\_\_ No Medications taking: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Please indicate for each of the following questions below your experience by use of the following codes:

(1) Never Had (2) Previously Had (3) Presently Have

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
|  | **MUSCULOSKELETAL SYSTEM** |  | **GASTROINTESTINAL SYSTEM** |  | **CARDIOVASCULAR SYSTEM** |
|  | Low back problems |  | Poor appetite |  | Chest pain |
|  | Pain Between shoulders |  | Excessive hunger |  | Pain over heart |
|  | Neck problems |  | Difficult |  | Difficulty breathing |
|  | Arm problems |  | Excessive thirst |  | Persistent cough |
|  | swollen joints |  | Nausea |  | Coughing Phlegm |
|  | Painful joints |  | Vomiting blood |  | Coughing blood |
|  | Sore muscles |  | Abdominal pain |  | Rapid heartbeat |
|  | Weak muscles |  | Diarrhea/Constipation |  | High blood pressure |
|  | Walking problems |  | Black stools |  | Heart problems |
|  | Ruptures |  | Gallbladder problems |  | Lung problems |
|  | Broken Bones |  | Bloody stools |  | Varicose veins |
|  |  |  | Weight problems |  |  |
|  |  |  |  |  |  |
|  | **EYE, EAR, NOSE, THROAT SYSTEM** |  | **GENITOURINARY SYSTEM** |  | **NERVOUS SYSTEM** |
|  | Eye strain |  | Bladder trouble |  | Numbness |
|  | Eye inflammation |  | Excessive urination |  | Loss of feeling |
|  | Vision problems |  | Scanty urination |  | Paralysis |
|  | Ear pain |  | Painful urination |  | Dizziness |
|  | Ear noises |  | Discolored urine |  | Fainting |
|  | Ear discharge |  | Vaginal discharge |  | Headaches |
|  | Hearing loss |  | Vaginal bleeding |  | Muscle Jerking |
|  | Nose pain |  | Breast pain |  | Convulsions |
|  | Difficult breathing through nose |  | Lumps on breast |  | Forgetfulness |
|  | Sore throat / difficulty speaking |  | Pregnant? yes no |  | Confusion |
|  | Sore mouth or gums |  |  |  | Depression |

**PATIENT FINANCIAL POLICY**

Our goal at Windermere Medical Center is to provide and maintain an excellent physician-patient relationship. Informing you in advance of our financial policy allows us to maintain a good flow of communication and run an efficient medical practice.

We verify insurance eligibility for every patient prior to their scheduled appointments and for all walk-in patients. To maintain a strong financial standing while providing excellent medical care, we have implemented a financial policy of collecting all copays, deductibles, and co-insurances **on the day** of your visit. If we find that you have overpaid, we will issue a refund once the Billing Department reviews your Explanation of Benefits (EOB). If you still have patient responsibility left over, we will send you a statement with a balance due.

FOR PATIENTS WITH INSURANCE:

**If you are responsible for a deductible or co-insurance, we will collect a fee up front for your visit, if you have further responsibility you will be billed for these services:**

* **INSURANCE** – As a courtesy to our patients, we will file claims on all visits and procedures. When we file a claim on your behalf, it is with understanding that benefits will be assigned to Patel Medical Ventures, LLC dba Windermere Medical Center, Health First Medical Group, LLC. You are responsible for all co-payments, deductibles, co-insurance and non-covered services. \*\*\***THE ULTIMATE RESPONSIBILITY FOR UNDERSTANDING YOUR INSURANCE BENEFITS REGARDING PAYMENTS, PREVENTATIVE SERVICES, COVERAGE FOR PHYSICIAN AND LAB SERVICES, PATHOLOGY, RADIOLOGY, AND VACCINATION COVERAGE RESTS WITH YOU.\*\*\***
* **AFTER HOURS** - If you are seen **after 5pm during the week, or on Saturday, it is considered *after-hours***. The after-hours reimbursement billing code (99050) will be submitted for such visits. Your insurance plan may or may not cover this, and therefore, you may or may not incur patient responsibility. Once we receive the explanation of benefits (EOB) from your insurance company, our billing department will review your account to determine your responsibility and send you a statement for remittance of payment if necessary.
* **PREVENTATIVE PHYSICALS WITH LAB REVIEW OR OTHER ADDRESSED ISSUES/CONCERNS** – While your physical exam (preventative/wellness exam) may be covered by your insurance plan, the ***lab review*** component of the visit, or other acute complaints or medication refills addressed during the exam are not considered preventative, and will be billed as such. This portion of your visit may or may not be covered by your insurance, and you will be responsible for any remaining balance applied by your insurance company.
* **PAYMENTS:**
	+ **CASH PAYMENTS –** Payments of **$25 or less** are cash only. Please note the following:
	+ We will not accept credit or debit card payments for **$1.00, $2.00, or $5.00** payments.
	+ ACCEPTED TYPES OF PAYMENT: Cash, Visa, MasterCard, and Discover. **NO PERSONAL** or **BUSINESS CHECKS** will be accepted.
* **LAB FEES (except Medicare)** – If your provider orders labs, you are welcome to visit a LabCorp or Quest lab facility. We do offer you the convenience of having your labs drawn at WMC; a lab draw/convenience fee of $15 (**CASH ONLY**) will be collected for **physical exams, your initial visit, or any follow-up visit**. **This includes labs drawn during a walk-in visit.** Your lab specimen(s) will be sent to LabCorp or Quest based on your insurance.
* **NEW PATIENTS –** New patients are responsible for co-payments/co-insurances/self-pay fees up front. Payment arrangements for first visits are not authorized.
* **ADMINISTRATIVE FEES**

Windermere Medical Center prides itself on providing excellent medical care and customer service to you and your family. We can also provide administrative services to patients upon request. If you require a specific form, paperwork, or letter for your employer or other reasons, we will charge an administrative fee based on the request. Fees must be paid in full before the letter or administrative service is completed. You must allow 7 days for any form(s) to be completed. You will be notified when your letter or paperwork is complete and ready for pick-up at the front desk.

1. Letter typed and printed on company letterhead, and signed by the physician or other provider (example: special travel arrangements, requirements for service, work accommodations, etc.): **$25**
2. Forms or paperwork for work accommodations (not FMLA), handicap parking placards: **$25**
3. Family Medical Leave Act (FMLA): this requires a face-to-face encounter/appointment with a physician. You will be charged your normal office visit fee, and an **additional $50** to complete the FMLA packet.
4. Disability (Short or Long Term): you must be an established patient for at least one year *with* a physical before disability forms are completed: **$50**
5. Requests for admission into a nursing home or assisted living facility: you must be an established patient for ***at least one year*** with a physical: **$50**

**PATIENT STATUS AND APPOINTMENT POLICIES**

* **PATIENT EXPECTATIONS**: At Windermere Medical Center, we do regular check-ups, counseling and screenings to prevent illness and disease progression.  In addition, you will also be expected to follow age specific screening recommendations such as cervical cancer screening (PAP), colon cancer screening (colonoscopy), breast cancer screening (mammogram) as well as an annual physical. **YOU WILL BE EXPECTED TO HAVE AN ANNUAL PHYSICAL AND AGE-RELATED SCREENING EXAMS TO RETAIN YOUR PATIENT STATUS. If you are unable or unwiling to comply with these expectations, we encourage you to seek care at another practice.**
* **LATE APPOINTMENT & CANCELLATION POLICY/FEES –** We ask all patients to be courteous of the provider and staff’s time and attention for your scheduled appointment. If you arrive late (or call to notify of late provider) ***more than 15 minutes***, your appointment will be cancelled/rescheduled and subject to cancellation fee. If you arrive late, but *before* the 15 minutes, you may still be seen, but other patients showing on time for their appointment will be seen first. **See website for cancellation fees.**
* **APPOINTMENTS –** We provide our patients with two forms of appointment reminders: email and text messages. **It is your responsibility to confirm your appointment.**
* **NON-COVERED SERVICES –** Medicare and certain other insurance companies will only pay for services that they determine to be “reasonable and medically necessary”. If Medicare or another insurance determines that your visit with our physician or nurse practitioner is not “reasonable and medically necessary”, they will deny payment for that service. **You will be responsible for anything not covered by Medicare or your insurance company**. All labs are submitted based on **appropriate codes** to a lab based on one’s medical condition.
* **PAST DUE ACCOUNTS –** Unpaid balances must be resolved **prior** to being seen in the office. If necessary, you can visit portal.athenahealth.com to pay your balance.If your account is 90 days past due, your account is subject to collections from a third-party collection agency.
* **CARD ON FILE** - Windermere Medical Center will require you to have a card on file in order to schedule an appointment. This will be used to collect outstanding balances. You will receive an email notification 5 days prior to each charge and an email receipt will be automatically sent. You may also use your card on file to pay time-of-service payments.

**PRESCRIPTION REFILL AND CONTROLLED SUBSTANCES POLICY**

Our goal at Windermere Medical Center is to provide and maintain an excellent physician-patient relationship. Informing you in advance of our Prescription Refill and Controlled Substances Policy allows us to maintain a good flow of communication and run an efficient medical practice. Please review the policy below:

**MEDICATION FOR CHRONIC CONDITIONS**

1. All new patients must establish with a Windermere Medical Center provider prior to having a prescription refilled.
2. Additional lab tests may be required to determine exact dosages of prescribed medications; your insurance may or may not cover these tests. It is your responsibility to check with your insurance company to determine what they will cover.
3. Depending on the type of medication you are on, you *must* be seen by a Windermere Medical Center provider **every three to six months** (or more frequent if necessary) to have your prescription refilled. This will be considered a regular office visit and billed accordingly. You will also be required to have bloodwork at least every six months for medications for chronic conditions.

**CONTROLLED SUBSTANCES**

1. Controlled substances (pain, sleep, muscle relaxants, stimulants, testosterone/hormone replacement) are tracked by the State of Florida Prescription Drug Monitoring Program (PDMP). Pharmacies and physicians can track your usage of controlled substances through obtaining an online report, which annotates physicians who have prescribed, and pharmacies who have dispensed these medications.
2. New patients who request a controlled substance for acute pain may receive **one** prescription of pain medication or controlled substance (at the discretion of the physician) after a PDMP report is obtained.
3. Windermere Medical Center physicians **do not refill narcotic medication prescriptions on an ongoing basis**. If you require such medications, you will be referred to a pain management specialist or other specialist related to your condition.
4. If the physicians at WMC are dispensing a controlled substance (non-narcotic pain medication, sleep medication, muscle relaxant, ADHD medications, testosterone, or hormone replacement), **you are required to have a face-to-face encounter every 3 months for prescription refills.**
5. Failure to comply with this our Prescription Refill and Controlled Substance Policy will result in dismissal from Windermere Medical Center.

**PRIOR AUTHORIZATIONS FOR MEDICATIONS**

We will make every effort to ensure that you receive the safest, most effective, and reasonably priced prescription drugs that are best suited for your healthcare. We also abide by regulations set by insurance companies and government agencies. Many health insurance companies or plans are requiring Prior Authorization or approval for your medication.

* This is an additional and labor-intensive service our medical staff completes; we will charge an administrative fee of **$50 per authorization**. This cost is an out-of-pocket expense to you and is **not covered** by insurance. Additionally, there is no guarantee of authorization of the medication.

**Acknowledgement of Windermere Medical Center Registration Packet 2021**

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Patient Name DOB**

* I have read and agree to the ***“PATIENT FINANCIAL POLICIES”***

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Patient or legal guardian signature Date

* I have read and agree to the ***“PATIENT STATUS AND APPOINTMENT POLICIES”***

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Patient or legal guardian signature Date

* I have read and agree to *the* ***“PRESCRIPTION REFILL AND CONTROLLED SUBSTANCES POLICIES”***

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Patient or legal guardian signature Date

\*\*A copy of these policies will accompany your consent in your medical record and can be provided to you for your record as well.

**Consent for Protected Health Information via Secure Text Messaging**

I state my preference to have my physician, NP or PAs and other staff at Windermere Medical Center communicate with me by standard SMS messaging. This can be in regard to various aspects of my medical care, which may include, but shall not be limited to, test results, prescriptions, appointments, and billing. I understand that standard SMS messaging is not confidential methods of communication and may be insecure. I further understand that, because of this, there is a risk that email and standard SMS messaging regarding my medical care might be intercepted and read by a third party.

Please note, we have implemented safeguards to ensure protection of your health information with the use of a secure text messaging service that specifically integrates with our electronic medical record.  However, under the 2013 HIPAA Omnibus Rule, we must inform you of the risks involved with transmission of unencrypted texts.

I consent to communicate via text message with Windermere Medical Center.

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Patient or legal guardian signature Date

**MEDICAL RECORDS REQUEST**

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Patient Name

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Date of Birth

*PLEASE SIGN FOR FUTURE USE:*

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Patient or Parent/Guardian Signature Date

In office use only

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Name of Clinic/Physician Releasing Records

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_/\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Phone Fax

RECORDS REQUESTED BY:

\_\_\_\_\_\_ Niral Patel, MD

\_\_\_\_\_\_ Nasimul Siddiqui, MD

\_\_\_\_\_\_ Stephanie Antepara, APRN

\_\_\_\_\_\_ Nicole Colon, APRN

\_\_\_\_\_\_ Hector Rocha, APRN

\_\_\_\_\_\_ Justin Napotnik, DC

Please include the following and fax to our office:

\_\_\_\_\_\_ STAT: PLEASE SEND RECORDS NOW- PATIENT IN OFFICE

\_\_\_\_\_\_ ROUTINE: PLEASE SEND RECORDS ASAP

\_\_\_\_\_\_ Progress notes/HPI/H&P

\_\_\_\_\_\_ Labs only

\_\_\_\_\_\_ Radiology exams

\_\_\_\_\_\_ Immunization records

Please fax records to our Administrative fax line 407-347-4430. You may reach us at 407-876-2273 if you have any questions.

11600 Lakeside Village Lane, Windermere, FL 34786 Phone: 407-876-2273 Fax: 407-347-4430

www.windermeremedicalcenter.com